

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.

Name of Transferee

Goldman Sachs & Co. LLC

Name of Transferor

Court Claim #: multiple – see Schedule 1

Claim Amount: multiple – see Schedule 1

Name and Address where notices to Transferee
should be sent:

BKM Holdings (Cayman) Ltd.
c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, NY 10022
Attn.: Jennifer Donovan
(212) 446-4018
jdonovan@dkpartners.com

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.
By: Midtown Acquisitions L.P., its sole shareholder
By: Midtown Acquisitions GP LLC, its general partner

By: 
Name: Avram Z. Friedman
Title: Manager

Date: December 16, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule 1

ISIN	POC Number	Allowed Amount Being Transferred	Aggregate Allowed Claim Amount
XS0362745498	37824	\$136.74	\$50,388.38
XS0362745498	37824.01	\$32,612.29	
XS0362745498	37824.02	\$17,639.35	
XS0364513860	37855	\$30,671.77	\$88,071.79
XS0364513860	37855.01	\$146.05	
XS0364513860	37855.02	\$57,253.97	
XS0362745498	37878	\$420.74	\$155,041.18
XS0362745498	37878.01	\$100,345.51	
XS0362745498	37878.02	\$54,274.93	
XS0364513860	37893	\$19,936.65	\$57,246.66
XS0364513860	37893.01	\$94.93	
XS0364513860	37893.02	\$37,215.08	
XS0364513860	37989	\$19,936.65	\$57,246.66
XS0364513860	37989.01	\$94.93	
XS0364513860	37989.02	\$37,215.08	
XS0364513860	38065	\$19,936.65	\$57,246.66
XS0364513860	38065.01	\$94.93	
XS0364513860	38065.02	\$37,215.08	
XS0364513860	38082	\$21,470.24	\$61,650.25
XS0364513860	38082.01	\$102.24	
XS0364513860	38082.02	\$40,077.77	
XS0364513860	38148	\$27,604.59	\$79,264.61
XS0364513860	38148.01	\$131.45	
XS0364513860	38148.02	\$51,528.57	

XS0362745498	38168	\$136.74	
XS0362745498	38168.01	\$32,612.29	\$50,388.38
XS0362745498	38168.02	\$17,639.35	
XS0364513860	38207	\$19,936.65	
XS0364513860	38207.01	\$94.93	\$57,246.66
XS0364513860	38207.02	\$37,215.08	
XS0364513860	38217	\$19,936.65	
XS0364513860	38217.01	\$94.93	\$57,246.66
XS0364513860	38217.02	\$37,215.08	
XS0362745498	38226	\$147.26	
XS0362745498	38226.01	\$35,120.93	\$54,264.41
XS0362745498	38226.02	\$18,996.22	
XS0364513860	38285	\$19,936.65	
XS0364513860	38285.01	\$94.93	\$57,246.66
XS0364513860	38285.02	\$37,215.08	
XS0364513860	38556	\$19,936.65	
XS0364513860	38556.01	\$94.93	\$57,246.66
XS0364513860	38556.02	\$37,215.08	
XS0364513860	38692	\$19,936.65	
XS0364513860	38692.01	\$94.93	\$57,246.66
XS0364513860	38692.02	\$37,215.08	
XS0364513860	38745	\$79,746.60	
XS0364513860	38745.01	\$379.74	\$228,986.66
XS0364513860	38745.02	\$148,860.32	
XS0364513860	38749	\$39,873.30	
XS0364513860	38749.01	\$189.87	\$114,493.33
XS0364513860	38749.02	\$74,430.16	

XS0362745498	38783	\$136.74	
XS0362745498	38783.01	\$32,612.29	\$50,388.38
XS0362745498	38783.02	\$17,639.35	
XS0362745498	38802	\$136.74	
XS0362745498	38802.01	\$32,612.29	\$50,388.38
XS0362745498	38802.02	\$17,639.35	
XS0364513860	38826	\$30,671.77	
XS0364513860	38826.01	\$146.05	\$88,071.79
XS0364513860	38826.02	\$57,253.97	
XS0362745498	38940	\$168.30	
XS0362745498	38940.01	\$40,138.20	\$62,016.47
XS0362745498	38940.02	\$21,709.97	
XS0364513860	39040	\$21,470.24	
XS0364513860	39040.01	\$102.24	\$61,650.25
XS0364513860	39040.02	\$40,077.77	
XS0362745498	39222	\$2,103.68	
XS0362745498	39222.01	\$501,727.55	\$775,205.88
XS0362745498	39222.02	\$271,374.65	
XS0362745498	39256	\$262.96	
XS0362745498	39256.01	\$62,715.95	\$96,900.74
XS0362745498	39256.02	\$33,921.83	
XS0362745498	39267	\$189.33	
XS0362745498	39267.01	\$45,155.48	\$69,768.53
XS0362745498	39267.02	\$24,423.72	
XS0362745498	39295	\$178.81	
XS0362745498	39295.01	\$42,646.84	\$65,892.50
XS0362745498	39295.02	\$23,066.85	

XS0362745498	39341	\$136.74	
XS0362745498	39341.01	\$32,612.29	\$50,388.38
XS0362745498	39341.02	\$17,639.35	
XS0364513860	39401	\$19,936.65	
XS0364513860	39401.01	\$94.93	\$57,246.66
XS0364513860	39401.02	\$37,215.08	
XS0362745498	39450	\$136.74	
XS0362745498	39450.01	\$32,612.29	\$50,388.38
XS0362745498	39450.02	\$17,639.35	
XS0364513860	39475	\$19,936.65	
XS0364513860	39475.01	\$94.93	\$57,246.66
XS0364513860	39475.02	\$37,215.08	
XS0362745498	39478	\$136.74	
XS0362745498	39478.01	\$32,612.29	\$50,388.38
XS0362745498	39478.02	\$17,639.35	
XS0362745498	39490	\$157.77	
XS0362745498	39490.01	\$37,629.57	\$58,140.44
XS0362745498	39490.02	\$20,353.10	
XS0362745498	39518	\$136.74	
XS0362745498	39518.01	\$32,612.29	\$50,388.38
XS0362745498	39518.02	\$17,639.35	
XS0362745498	39533	\$136.74	
XS0362745498	39533.01	\$32,612.29	\$50,388.38
XS0362745498	39533.02	\$17,639.35	
XS0362745498	39628	\$210.36	
XS0362745498	39628.01	\$50,172.76	\$77,520.59
XS0362745498	39628.02	\$27,137.47	

XS0362745498	39709	\$799.40	
XS0362745498	39709.01	\$190,656.47	\$294,578.24
XS0362745498	39709.02	\$103,122.37	
XS0374132594	43046	\$648,974.82	\$811,218.53
XS0374132594	43046.01	\$162,243.71	
XS0364513860	47840	\$36,806.12	\$105,686.15
XS0364513860	47840.01	\$175.27	
XS0364513860	47840.02	\$68,704.76	
XS0362745498	47902	\$136.74	\$50,388.38
XS0362745498	47902.01	\$32,612.29	
XS0362745498	47902.02	\$17,639.35	
XS0364513860	48030	\$24,537.41	\$70,457.43
XS0364513860	48030.01	\$116.85	
XS0364513860	48030.02	\$45,803.17	
XS0362745498	48053	\$157.77	\$58,140.44
XS0362745498	48053.01	\$37,629.57	
XS0362745498	48053.02	\$20,353.10	
XS0364513860	48077	\$21,470.24	\$61,650.25
XS0364513860	48077.01	\$102.24	
XS0364513860	48077.02	\$40,077.77	
XS0364513860	48148	\$19,936.65	\$57,246.66
XS0364513860	48148.01	\$94.93	
XS0364513860	48148.02	\$37,215.08	
XS0362745498	48183	\$136.74	\$50,388.38
XS0362745498	48183.01	\$32,612.29	
XS0362745498	48183.02	\$17,639.35	
XS0362745498	48265	\$357.63	\$131,785.00

XS0362745498	48265.01	\$85,293.68	
XS0362745498	48265.02	\$46,133.69	
XS0364513860	48267	\$233,105.44	
XS0364513860	48267.01	\$1,110.03	\$669,345.62
XS0364513860	48267.02	\$435,130.15	
XS0364513860	48293	\$19,936.65	
XS0364513860	48293.01	\$94.93	\$57,246.66
XS0364513860	48293.02	\$37,215.08	
XS0364513860	48351	\$19,936.65	
XS0364513860	48351.01	\$94.93	\$57,246.66
XS0364513860	48351.02	\$37,215.08	
XS0362745498	48381	\$136.74	
XS0362745498	48381.01	\$32,612.29	\$50,388.38
XS0362745498	48381.02	\$17,639.35	
XS0362745498	48389	\$136.74	
XS0362745498	48389.01	\$32,612.29	\$50,388.38
XS0362745498	48389.02	\$17,639.35	
XS0364513860	48410	\$24,537.41	
XS0364513860	48410.01	\$116.85	\$70,457.43
XS0364513860	48410.02	\$45,803.17	
XS0364513860	48414	\$19,936.65	
XS0364513860	48414.01	\$94.93	\$57,246.66
XS0364513860	48414.02	\$37,215.08	
XS0364513860	48420	\$19,936.65	
XS0364513860	48420.01	\$94.93	\$57,246.66
XS0364513860	48420.02	\$37,215.08	
XS0362745498	48433	\$336.59	\$124,032.94

XS0362745498	48433.01	\$80,276.41	
XS0362745498	48433.02	\$43,419.94	
XS0362745498	48441	\$136.74	
XS0362745498	48441.01	\$32,612.29	\$50,388.38
XS0362745498	48441.02	\$17,639.35	
XS0362745498	48523	\$136.74	
XS0362745498	48523.01	\$32,612.29	\$50,388.38
XS0362745498	48523.02	\$17,639.35	
XS0362745498	48527	\$210.36	
XS0362745498	48527.01	\$50,172.76	\$77,520.59
XS0362745498	48527.02	\$27,137.47	
XS0364513860	48540	\$33,738.94	
XS0364513860	48540.01	\$160.67	\$96,878.97
XS0364513860	48540.02	\$62,979.36	
XS0270684565	49617.18	\$2,893,448.75	
XS0270684565	49617.28	\$28,506.88	\$2,921,955.63
CH0027121000	49778	\$278,144.74	\$278,144.74
XS0224536705	55175	\$2,341,524.52	
XS0224536705	55175.01	\$4,754,004.34	\$7,095,528.86
XS0233114882	58781.08	\$745,030.53	
XS0233114882	58781.1	\$1,383,628.13	
XS0368988951	58781.85	\$291,038.17	
XS0366859055	58781.86	\$296,243.56	
XS0249127878	58781.87	\$2,225,554.58	\$10,741,893.78
XS0266104867	58781.88	\$846,939.40	
XS0307325455	58781.89	\$347,582.31	
XS0117279058	58781.9	\$1,891,372.55	

XS0307323161	58781.92	\$34,421.91	
XS0218261625	58781.94	\$136,461.00	
XS0132961896	58781.95	\$2,543,621.64	
XS0233114882	58792.08	\$1,738,404.57	
XS0233114882	58792.09	\$3,228,465.63	
XS0368988951	58792.11	\$679,089.06	
XS0117279058	58792.13	\$2,837,058.83	
XS0366859055	58792.14	\$691,234.98	
XS0266104867	58792.17	\$1,976,191.93	
XS0307325455	58792.19	\$1,390,329.24	\$30,039,479.39
XS0132961896	58792.2	\$3,815,432.46	
XS0307323161	58792.22	\$137,687.64	
XS0249127878	58792.23	\$5,192,960.70	
DE000A0TLL96	58792.24	\$5,077,560.45	
XS0218261625	58792.27	\$3,269,378.03	
XS0218261625	58792.28	\$5,685.87	
XS0250573689	58897	\$3,013,423.41	
XS0250573689	58897.01	\$7,031,321.28	\$10,044,744.69
XS0250266169	58898	\$1,394,672.30	
XS0250266169	58898.02	\$3,254,235.37	\$4,648,907.67
XS0226956141	59846.03	\$4,622,897.42	
XS0226956141	59846.04	\$2,489,252.46	\$7,112,149.88
DE000A0G4LS9	66384.03	\$993,374.04	\$993,374.04

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **GOLDMAN SACHS & CO. LLC** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **BKM HOLDINGS (CAYMAN) LTD.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the allowed amounts specified in Schedule 1 attached hereto (collectively, the "Purchased Claim"), in Seller's right, title and interest in and to the Proofs of Claim related to the Purchased Claim as specified in Schedule 1 attached hereto filed by or on behalf of Seller's predecessors in interest (the "Proofs of Claim") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any predecessor in interest acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities¹ (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim include the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other general unsecured creditors of the same class and type as the Purchased Claim; (g) Seller has delivered to Purchaser true and correct copies of distribution notices on account of the Transferred Claims, to the extent provided to Seller by Seller's predecessors in interest (and, to Seller's knowledge, there have been no supplements, amendments or revisions thereto); (h) Seller has delivered to Purchaser true and correct copies of the distribution notices (but subject to certain redactions of information not pertinent to the Transferred Claims) received by it from the Debtor relating to all of the Debtor's distributions beginning on (and including) April 2, 2015 and through (and including) October 3, 2019 (which have not been supplemented, amended or revised) that set forth the distributions paid by the Debtor to Seller on account of the Transferred Claims (collectively, the "LBHI Statements"); (i) Seller has received the

¹ On or around April 1, 2019, the original purchased securities set forth in this agreement were exchanged for ISIN XS1932636159 pursuant to the Partial Wind-Down of Lehman BV, as further described in the Information Notice on the Partial Wind-Down, dated as of January 24, 2019, and the Solicitation Memorandum, dated as of January 24, 2019.

distributions paid by the Debtor in respect of the Transferred Claims (collectively, the “LBHI Distributions”) in the amounts set forth in the LBHI Statements and reflected in Schedule 2 attached hereto; (j) since the trade date of March 16, 2017, Seller has received the distributions paid by Lehman Brothers Treasury Co. B.V. (“Lehman BV”) in respect of the Transferred Claims (collectively, the “BV Distributions”) reflected in Schedule 3 attached hereto²; and (k) other than the LBHI Distributions and BV Distributions (and various distributions paid from time to time by Lehman BV in respect of the Purchased Securities prior to such trade date), Seller has not received any payments or distributions, whether directly or indirectly, on account of the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys’ fees and expenses, which result from Seller’s breach of its representations and warranties made herein. Notwithstanding anything to the contrary in this Agreement, Purchaser agrees to assume and be responsible for any obligation or liability in connection with or relating to one or more demands by the Debtor for payment to it of amounts that Debtor asserts represent distributions in respect of the Transferred Claims in excess of amounts permitted by the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors as approved by the Court.

5. Following the date of this Agreement, Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of March 16, 2017. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller’s and Purchaser’s rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Remainder of page intentionally blank]

² Distributions received from Lehman BV on or before April 1, 2019 were based off the Lehman BV acknowledged amount, in its original currency, for each of the original purchased securities.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 27th day of November, 2019.

GOLDMAN SACHS & CO. LLC

By: 
Name: Andrew Nentor
Title: MD

Address:
200 West Street
New York, NY 10282-2198
Fax: (646) 769-7700
Attn: Melissa Brown
E-mail: melissa.v.brown@gs.com
With copies to:
E-mail: ficc-ny-closers@gs.com
gsd.link@gs.com
gs-sbd-admin-contacts@ny.email.gs.com

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions L.P., its sole shareholder
By: Midtown Acquisitions GP LLC, its general partner

By: _____
Name: _____
Title: _____

Address:
c/o Davidson Kempner Capital Management,
520 Madison Avenue, 30th Floor,
New York, NY 10022

Tel: 212 446 4018
Fax: 212 371 4318
Email: jdonovan@dkpartners.com
Attn: Jennifer Donovan

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 27th day of November, 2019.

GOLDMAN SACHS & CO. LLC

By: _____
Name: _____
Title: _____

Address:
200 West Street
New York, NY 10282-2198
Fax: (646) 769-7700
Attn: Melissa Brown
E-mail: melissa.v.brown@gs.com
With copies to:
E-mail: ficc-ny-closers@gs.com
gsd.link@gs.com
gs-sbd-admin-contacts@ny.email.gs.com

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions L.P., its sole shareholder
By: Midtown Acquisitions GP LLC, its general partner

By: _____
Name: Avram Z. Friedman
Title: Manager

Address:
c/o Davidson Kempner Capital Management,
520 Madison Avenue, 30th Floor,
New York, NY 10022

Tel: 212 446 4018
Fax: 212 371 4318
Email: jdonovan@dkpartners.com
Attn: Jennifer Donovan

Schedule 1

Transferred Claims

Purchased Claim

The Purchased Claim consists of the Allowed Amounts in U.S. Dollars of the Securities under the Proofs of Claim set forth below.

Lehman Programs Securities to which Transfer Relates

	ISIN ³	Issuer	Guarantor	Proof of Claim Number	Note Currency	Principal/Notional Amount of Security Purchased ⁴	Allowed Amount in USD Being Transferred Hereunder
1	CH0027121000	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	49778	EUR	196,000	\$278,144.74
2	DE000A0G4LS9	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	66384.03	EUR	700,000	\$993,374.04
3	DE000A0TLL96	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.24	EUR	3,578,000	\$5,077,560.45
4	XS0117279058	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.9	JPY	200,000,000	\$1,891,372.55
5	XS0117279058	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.13	JPY	300,000,000	\$2,837,058.83
6	XS0132961896	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.95	HKD	19,600,000	\$2,543,621.64
7	XS0132961896	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.2	HKD	29,400,000	\$3,815,432.46
8	XS0218261625	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.94	EUR	96,000	\$136,461.00
9	XS0218261625	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.27	EUR	2,300,000	\$3,269,378.03
10	XS0218261625	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.28	EUR	4,000	\$5,685.87
11	XS0224536705	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	55175	EUR	1,650,000	\$2,341,524.52
12	XS0224536705	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	55175.01	EUR	3,350,000	\$4,754,004.34
13	XS0226956141	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	59846.03	EUR	3,250,000	\$4,622,897.42
14	XS0226956141	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	59846.04	EUR	1,750,000	\$2,489,252.46
15	XS0233114882	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.08	EUR	525,000	\$745,030.53
16	XS0233114882	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.1	EUR	975,000	\$1,383,628.13
17	XS0233114882	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.08	EUR	1,225,000	\$1,738,404.57
18	XS0233114882	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.09	EUR	2,275,000	\$3,228,465.63
19	XS0249127878	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.87	SEK	15,000,000	\$2,225,554.58
20	XS0249127878	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.23	SEK	35,000,000	\$5,192,960.70
21	XS0250266169	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58898	CZK	22,500,000	\$1,394,672.30
22	XS0250266169	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58898.02	CZK	52,500,000	\$3,254,235.37
23	XS0250573689	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58897	SKK	60,000,000	\$3,013,423.41
24	XS0250573689	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58897.01	SKK	140,000,000	\$7,031,321.28
25	XS0266104867	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.88	JPY	90,000,000	\$846,939.40
26	XS0266104867	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.17	JPY	210,000,000	\$1,976,191.93
27	XS0270684565	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	49617.18	EUR	2,030,000	\$2,893,448.75
28	XS0270684565	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	49617.28	EUR	20,000	\$28,506.88
29	XS0307323161	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.92	SEK	232,000	\$34,421.91
30	XS0307323161	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.22	SEK	928,000	\$137,687.64
31	XS0307325455	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.89	SEK	2,240,000	\$347,582.31
32	XS0307325455	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.19	SEK	8,960,000	\$1,390,329.24
33	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37824	USD	176	\$136.74
34	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37824.01	USD	42,069	\$32,612.29
35	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37824.02	USD	22,754	\$17,639.35
36	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37878	USD	543	\$420.74
37	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37878.01	USD	129,444	\$100,345.51
38	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37878.02	USD	70,014	\$54,274.93
39	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38168	USD	176	\$136.74
40	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38168.01	USD	42,069	\$32,612.29
41	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38168.02	USD	22,754	\$17,639.35
42	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38226	USD	190	\$147.26

³ On or around April 1, 2019, the original purchased securities set forth in this column were exchanged for ISIN XS1932636159 pursuant to the Partial Wind-Down of Lehman BV, as further described in the Information Notice on the Partial Wind-Down, dated as of January 24, 2019, and the Solicitation Memorandum, dated as of January 24, 2019.

⁴ Amount expressed in the quantity and denomination of currency of the security prior to its exchange.

	ISIN³	Issuer	Guarantor	Proof of Claim Number	Note Currency	Principal/Notional Amount of Security Purchased⁴	Allowed Amount in USD Being Transferred Hereunder
43	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38226.01	USD	45,305	\$35,120.93
44	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38226.02	USD	24,505	\$18,996.22
45	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38783	USD	176	\$136.74
46	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38783.01	USD	42,069	\$32,612.29
47	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38783.02	USD	22,754	\$17,639.35
48	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38802	USD	176	\$136.74
49	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38802.01	USD	42,069	\$32,612.29
50	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38802.02	USD	22,754	\$17,639.35
51	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38940	USD	217	\$168.30
52	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38940.01	USD	51,777	\$40,138.20
53	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38940.02	USD	28,005	\$21,709.97
54	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39222	USD	2,714	\$2,103.68
55	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39222.01	USD	647,218	\$501,727.55
56	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39222.02	USD	350,068	\$271,374.65
57	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39256	USD	339	\$262.96
58	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39256.01	USD	80,902	\$62,715.95
59	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39256.02	USD	43,758	\$33,921.83
60	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39267	USD	244	\$189.33
61	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39267.01	USD	58,250	\$45,155.48
62	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39267.02	USD	31,506	\$24,423.72
63	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39295	USD	231	\$178.81
64	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39295.01	USD	55,014	\$42,646.84
65	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39295.02	USD	29,756	\$23,066.85
66	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39341	USD	176	\$136.74
67	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39341.01	USD	42,069	\$32,612.29
68	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39341.02	USD	22,754	\$17,639.35
69	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39450	USD	176	\$136.74
70	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39450.01	USD	42,069	\$32,612.29
71	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39450.02	USD	22,754	\$17,639.35
72	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39478	USD	176	\$136.74
73	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39478.01	USD	42,069	\$32,612.29
74	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39478.02	USD	22,754	\$17,639.35
75	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39490	USD	204	\$157.77
76	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39490.01	USD	48,541	\$37,629.57
77	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39490.02	USD	26,255	\$20,353.10
78	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39518	USD	176	\$136.74
79	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39518.01	USD	42,069	\$32,612.29
80	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39518.02	USD	22,754	\$17,639.35
81	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39533	USD	176	\$136.74
82	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39533.01	USD	42,069	\$32,612.29
83	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39533.02	USD	22,754	\$17,639.35
84	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39628	USD	271	\$210.36
85	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39628.01	USD	64,722	\$50,172.76
86	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39628.02	USD	35,007	\$27,137.47
87	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39709	USD	1,031	\$799.40
88	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39709.01	USD	245,943	\$190,656.47
89	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39709.02	USD	133,026	\$103,122.37
90	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	47902	USD	176	\$136.74
91	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	47902.01	USD	42,069	\$32,612.29
92	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	47902.02	USD	22,754	\$17,639.35
93	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48053	USD	204	\$157.77
94	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48053.01	USD	48,541	\$37,629.57
95	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48053.02	USD	26,255	\$20,353.10
96	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48183	USD	176	\$136.74
97	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48183.01	USD	42,069	\$32,612.29
98	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48183.02	USD	22,754	\$17,639.35
99	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48265	USD	461	\$357.63
100	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48265.01	USD	110,027	\$85,293.68
101	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48265.02	USD	59,512	\$46,133.69
102	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48381	USD	176	\$136.74
103	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48381.01	USD	42,069	\$32,612.29

	ISIN³	Issuer	Guarantor	Proof of Claim Number	Note Currency	Principal/Notional Amount of Security Purchased⁴	Allowed Amount in USD Being Transferred Hereunder
104	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48381.02	USD	22,754	\$17,639.35
105	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48389	USD	176	\$136.74
106	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48389.01	USD	42,069	\$32,612.29
107	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48389.02	USD	22,754	\$17,639.35
108	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48433	USD	434	\$336.59
109	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48433.01	USD	103,555	\$80,276.41
110	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48433.02	USD	56,011	\$43,419.94
111	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48441	USD	176	\$136.74
112	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48441.01	USD	42,069	\$32,612.29
113	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48441.02	USD	22,754	\$17,639.35
114	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48523	USD	176	\$136.74
115	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48523.01	USD	42,069	\$32,612.29
116	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48523.02	USD	22,754	\$17,639.35
117	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48527	USD	271	\$210.36
118	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48527.01	USD	64,722	\$50,172.76
119	XS0362745498	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48527.02	USD	35,007	\$27,137.47
120	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37855	USD	34,826	\$30,671.77
121	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37855.01	USD	166	\$146.05
122	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37855.02	USD	65,008	\$57,253.97
123	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37893	USD	22,637	\$19,936.65
124	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37893.01	USD	108	\$94.93
125	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37893.02	USD	42,255	\$37,215.08
126	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37989	USD	22,637	\$19,936.65
127	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37989.01	USD	108	\$94.93
128	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	37989.02	USD	42,255	\$37,215.08
129	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38065	USD	22,637	\$19,936.65
130	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38065.01	USD	108	\$94.93
131	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38065.02	USD	42,255	\$37,215.08
132	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38082	USD	24,378	\$21,470.24
133	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38082.01	USD	116	\$102.24
134	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38082.02	USD	45,506	\$40,077.77
135	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38148	USD	31,343	\$27,604.59
136	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38148.01	USD	149	\$131.45
137	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38148.02	USD	58,507	\$51,528.57
138	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38207	USD	22,637	\$19,936.65
139	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38207.01	USD	108	\$94.93
140	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38207.02	USD	42,255	\$37,215.08
141	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38217	USD	22,637	\$19,936.65
142	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38217.01	USD	108	\$94.93
143	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38217.02	USD	42,255	\$37,215.08
144	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38285	USD	22,637	\$19,936.65
145	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38285.01	USD	108	\$94.93
146	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38285.02	USD	42,255	\$37,215.08
147	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38556	USD	22,637	\$19,936.65
148	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38556.01	USD	108	\$94.93
149	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38556.02	USD	42,255	\$37,215.08
150	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38692	USD	22,637	\$19,936.65
151	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38692.01	USD	108	\$94.93
152	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38692.02	USD	42,255	\$37,215.08
153	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38745	USD	90,547	\$79,746.60
154	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38745.01	USD	431	\$379.74
155	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38745.02	USD	169,022	\$148,860.32
156	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38749	USD	45,274	\$39,873.30
157	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38749.01	USD	216	\$189.87
158	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38749.02	USD	84,511	\$74,430.16
159	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38826	USD	34,826	\$30,671.77
160	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38826.01	USD	166	\$146.05
161	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	38826.02	USD	65,008	\$57,253.97
162	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39040	USD	24,378	\$21,470.24
163	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39040.01	USD	116	\$102.24
164	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39040.02	USD	45,506	\$40,077.77

	ISIN³	Issuer	Guarantor	Proof of Claim Number	Note Currency	Principal/Notional Amount of Security Purchased⁴	Allowed Amount in USD Being Transferred Hereunder
165	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39401	USD	22,637	\$19,936.65
166	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39401.01	USD	108	\$94.93
167	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39401.02	USD	42,255	\$37,215.08
168	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39475	USD	22,637	\$19,936.65
169	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39475.01	USD	108	\$94.93
170	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	39475.02	USD	42,255	\$37,215.08
171	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	47840	USD	41,791	\$36,806.12
172	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	47840.01	USD	199	\$175.27
173	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	47840.02	USD	78,010	\$68,704.76
174	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48030	USD	27,861	\$24,537.41
175	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48030.01	USD	133	\$116.85
176	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48030.02	USD	52,007	\$45,803.17
177	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48077	USD	24,378	\$21,470.24
178	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48077.01	USD	116	\$102.24
179	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48077.02	USD	45,506	\$40,077.77
180	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48148	USD	22,637	\$19,936.65
181	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48148.01	USD	108	\$94.93
182	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48148.02	USD	42,255	\$37,215.08
183	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48267	USD	264,677	\$233,105.44
184	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48267.01	USD	1,260	\$1,110.03
185	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48267.02	USD	494,063	\$435,130.15
186	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48293	USD	22,637	\$19,936.65
187	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48293.01	USD	108	\$94.93
188	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48293.02	USD	42,255	\$37,215.08
189	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48351	USD	22,637	\$19,936.65
190	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48351.01	USD	108	\$94.93
191	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48351.02	USD	42,255	\$37,215.08
192	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48410	USD	27,861	\$24,537.41
193	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48410.01	USD	133	\$116.85
194	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48410.02	USD	52,007	\$45,803.17
195	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48414	USD	22,637	\$19,936.65
196	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48414.01	USD	108	\$94.93
197	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48414.02	USD	42,255	\$37,215.08
198	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48420	USD	22,637	\$19,936.65
199	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48420.01	USD	108	\$94.93
200	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48420.02	USD	42,255	\$37,215.08
201	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48540	USD	38,308	\$33,738.94
202	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48540.01	USD	182	\$160.67
203	XS0364513860	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	48540.02	USD	71,509	\$62,979.36
204	XS0366859055	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.86	ILS	1,199,973	\$296,243.56
205	XS0366859055	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.14	ILS	2,799,937	\$691,234.98
206	XS0368988951	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58781.85	ILS	1,199,973	\$291,038.17
207	XS0368988951	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	58792.11	ILS	2,799,937	\$679,089.06
208	XS0374132594	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	43046	AUD	800,000	\$648,974.82
209	XS0374132594	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	43046.01	AUD	200,000	\$162,243.71

Schedule 2

LBHI Distributions

	<u>ISIN⁵</u>	<u>POC #</u>	<u>Allowed Amount</u>	<u>April 2, 2015</u>	<u>October 1, 2015</u>	<u>March 31, 2016</u>	<u>June 16, 2016</u>	<u>October 6, 2016</u>	<u>April 6, 2017</u>	<u>October 5, 2017</u>	<u>December 7, 2017</u>	<u>April 5, 2018</u>	<u>October 4, 2018</u>	<u>April 4, 2019</u>	<u>July 18, 2019</u>	<u>October 3, 2019</u>
1	CH0027121000	49778	\$278,144.74	\$5,643.93	\$4,304.73	\$1,194.57	\$1,778.87	\$3,127.43	\$2,381.94	\$1,523.81	\$2,168.52	\$875.16	\$1,352.86	\$248.25	\$550.92	\$390.40
2	DE000A0G4LS9	66384.03	\$993,374.04	\$20,156.92	\$15,374.06	\$4,266.33	\$6,353.12	\$11,169.41	\$8,506.94	\$5,442.18	\$7,744.73	\$3,125.60	\$4,831.65	\$886.62	\$1,967.60	\$1,394.29
3	DE000A0TLL96	58792.24	\$5,077,560.45	\$103,030.65	\$78,583.42	\$21,807.05	\$32,473.53	\$57,091.68	\$43,482.65	\$27,817.36	\$39,586.64	\$15,976.29	\$24,696.64	\$4,531.92	\$10,057.27	\$7,126.86
4	XS0117279058	58781.9	\$1,891,372.55	\$38,378.54	\$29,272.03	\$8,123.04	\$12,096.27	\$21,266.44	\$16,197.12	\$10,361.86	\$14,745.87	\$5,951.10	\$9,199.40	\$1,688.12	\$3,746.29	\$2,654.73
5	XS0117279058	58792.13	\$2,837,058.83	\$57,567.81	\$43,908.05	\$12,184.57	\$18,144.40	\$31,899.66	\$24,295.69	\$15,542.79	\$22,118.81	\$8,926.66	\$13,799.11	\$2,532.18	\$5,619.44	\$3,982.09
6	XS0132961896	58781.95	\$2,543,621.64	\$51,613.56	\$39,366.64	\$10,924.32	\$16,267.73	\$28,600.27	\$21,782.78	\$13,935.20	\$19,831.06	\$8,003.37	\$12,371.87	\$2,270.28	\$5,038.22	\$3,570.22
7	XS0132961896	58792.2	\$3,815,432.46	\$77,420.35	\$59,049.96	\$16,386.48	\$24,401.59	\$42,900.41	\$32,674.18	\$20,902.80	\$29,746.59	\$12,005.06	\$18,557.80	\$3,405.42	\$7,557.34	\$5,355.34
8	XS0218261625	58781.94	\$136,461.00	\$2,768.98	\$2,111.95	\$586.07	\$872.73	\$1,534.35	\$1,168.60	\$747.60	\$1,063.90	\$429.36	\$663.72	\$121.79	\$270.29	\$191.53
9	XS0218261625	58792.27	\$3,269,378.03	\$66,340.15	\$50,598.88	\$14,041.29	\$20,909.30	\$36,760.62	\$27,997.93	\$17,911.25	\$25,489.34	\$10,286.93	\$15,901.86	\$2,918.05	\$6,475.75	\$4,588.89
10	XS0218261625	58792.28	\$5,685.87	\$115.37	\$87.99	\$24.41	\$36.36	\$63.93	\$48.69	\$31.14	\$44.32	\$17.89	\$27.65	\$5.07	\$11.26	\$7.98
11	XS0224536705	55175	\$2,341,524.52	\$47,512.74	\$36,238.86	\$10,056.35	\$14,975.22	\$26,327.91	\$20,052.09	\$12,828.01	\$18,255.43	\$7,367.48	\$11,388.89	\$2,089.90	\$4,637.92	\$3,286.56
12	XS0224536705	55175.01	\$4,754,004.34	\$96,465.26	\$73,575.87	\$20,417.45	\$30,404.23	\$53,453.64	\$40,711.81	\$26,044.76	\$37,064.07	\$14,958.23	\$23,122.90	\$4,243.13	\$9,416.39	\$6,672.72
13	XS0226956141	59846.03	\$4,622,897.42	\$93,804.92	\$71,546.78	\$19,854.37	\$29,565.74	\$51,979.48	\$39,589.06	\$25,326.49	\$36,041.91	\$14,545.71	\$22,485.21	\$4,126.12	\$9,156.71	\$6,488.69
14	XS0226956141	59846.04	\$2,489,252.46	\$50,510.34	\$38,525.18	\$10,690.81	\$15,920.01	\$27,988.95	\$21,317.18	\$13,637.34	\$19,407.18	\$7,832.30	\$12,107.42	\$2,221.75	\$4,930.53	\$3,493.91
15	XS0233114882	58781.08	\$745,030.53	\$15,117.69	\$11,530.54	\$3,199.74	\$4,764.84	\$8,377.06	\$6,380.21	\$4,081.64	\$5,808.54	\$2,344.20	\$3,623.73	\$664.96	\$1,475.70	\$1,045.72
16	XS0233114882	58781.1	\$1,383,628.13	\$28,075.71	\$21,413.87	\$5,942.39	\$8,848.99	\$15,557.40	\$11,848.96	\$7,580.19	\$10,787.30	\$4,353.51	\$6,729.80	\$1,234.94	\$2,740.59	\$1,942.06
17	XS0233114882	58792.08	\$1,738,404.57	\$35,274.61	\$26,904.60	\$7,466.08	\$11,117.96	\$19,546.48	\$14,887.15	\$9,523.83	\$13,553.28	\$5,469.80	\$8,455.39	\$1,551.59	\$3,443.31	\$2,440.02
18	XS0233114882	58792.09	\$3,228,465.63	\$65,509.99	\$49,965.70	\$13,865.58	\$20,647.65	\$36,300.60	\$27,647.57	\$17,687.11	\$25,170.37	\$10,158.20	\$15,702.86	\$2,881.53	\$6,394.71	\$4,531.47
19	XS0249127878	58781.87	\$2,225,554.58	\$45,159.55	\$34,444.04	\$9,558.28	\$14,233.53	\$25,023.95	\$19,058.95	\$12,192.67	\$17,351.29	\$7,002.59	\$10,824.83	\$1,986.39	\$4,408.22	\$3,123.78
20	XS0249127878	58792.23	\$5,192,960.70	\$105,372.28	\$80,369.42	\$22,302.67	\$33,211.58	\$58,389.23	\$44,470.90	\$28,449.58	\$40,486.34	\$16,339.39	\$25,257.93	\$4,634.92	\$10,285.85	\$7,288.83
21	XS0250266169	58898	\$1,394,672.30	\$28,299.81	\$21,584.79	\$5,989.82	\$8,919.62	\$15,681.58	\$11,943.54	\$7,640.69	\$10,873.40	\$4,388.26	\$6,783.51	\$1,244.80	\$2,762.46	\$1,957.56
22	XS0250266169	58898.02	\$3,254,235.37	\$66,032.89	\$50,364.53	\$13,976.25	\$20,812.46	\$36,590.36	\$27,868.26	\$17,828.29	\$25,371.28	\$10,239.28	\$15,828.21	\$2,904.53	\$6,445.76	\$4,567.64
23	XS0250573689	58897	\$3,013,423.41	\$61,146.48	\$46,637.57	\$12,942.02	\$19,272.34	\$33,882.65	\$25,806.02	\$16,509.01	\$23,493.82	\$9,481.58	\$14,656.92	\$2,689.60	\$5,968.77	\$4,229.64
24	XS0250573689	58897.01	\$7,031,321.28	\$142,675.14	\$108,821.01	\$30,198.04	\$44,968.81	\$79,059.61	\$60,214.05	\$38,521.02	\$54,818.92	\$22,123.70	\$34,199.50	\$6,275.73	\$13,927.14	\$9,869.16
25	XS0266104867	58781.88	\$846,939.40	\$17,185.56	\$13,107.75	\$3,637.42	\$5,416.60	\$9,522.91	\$7,252.92	\$4,639.94	\$6,603.06	\$2,664.85	\$4,119.41	\$755.92	\$1,677.55	\$1,188.76
26	XS0266104867	58792.17	\$1,976,191.93	\$40,099.64	\$30,584.75	\$8,487.32	\$12,638.73	\$22,220.14	\$16,923.49	\$10,826.54	\$15,407.16	\$6,217.98	\$9,611.96	\$1,763.83	\$3,914.30	\$2,773.78
27	XS0270684565	49617.18	\$2,893,448.75	\$58,712.03	\$44,780.77	\$12,426.75	\$18,505.05	\$32,533.70	\$24,778.59	\$15,851.73	\$22,558.45	\$9,104.09	\$14,073.38	\$2,582.51	\$5,731.14	\$4,061.24
28	XS0270684565	49617.28	\$28,506.88	\$578.44	\$441.18	\$122.43	\$182.31	\$320.52	\$244.12	\$156.17	\$222.25	\$89.69	\$138.65	\$25.44	\$56.46	\$40.01

⁵ On or around April 1, 2019, the original purchased securities set forth in this column were exchanged for ISIN XS1932636159 pursuant to the Partial Wind-Down of Lehman BV, as further described in the Information Notice on the Partial Wind-Down, dated as of January 24, 2019, and the Solicitation Memorandum, dated as of January 24, 2019.

	<u>ISIN^s</u>	<u>POC #</u>	<u>Allowed Amount</u>	<u>April 2, 2015</u>	<u>October 1, 2015</u>	<u>March 31, 2016</u>	<u>June 16, 2016</u>	<u>October 6, 2016</u>	<u>April 6, 2017</u>	<u>October 5, 2017</u>	<u>December 7, 2017</u>	<u>April 5, 2018</u>	<u>October 4, 2018</u>	<u>April 4, 2019</u>	<u>July 18, 2019</u>	<u>October 3, 2019</u>
29	XS0307323161	58781.92	\$34,421.91	\$698.46	\$532.73	\$147.83	\$220.14	\$387.03	\$294.77	\$188.58	\$268.36	\$108.30	\$167.42	\$30.72	\$68.18	\$48.31
30	XS0307323161	58792.22	\$137,687.64	\$2,793.87	\$2,130.93	\$591.33	\$880.58	\$1,548.14	\$1,179.11	\$754.32	\$1,073.46	\$433.22	\$669.69	\$122.89	\$272.72	\$193.25
31	XS0307325455	58781.89	\$347,582.31	\$7,052.92	\$5,379.39	\$1,492.79	\$2,222.96	\$3,908.18	\$2,976.58	\$1,904.22	\$2,709.88	\$1,093.65	\$1,690.59	\$310.23	\$688.46	\$487.86
32	XS0307325455	58792.19	\$1,390,329.24	\$28,211.68	\$21,517.58	\$5,971.17	\$8,891.85	\$15,632.75	\$11,906.34	\$7,616.90	\$10,839.54	\$4,374.60	\$6,762.39	\$1,240.92	\$2,753.86	\$1,951.46
33	XS0362745498	37824	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
34	XS0362745498	37824.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
35	XS0362745498	37824.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
36	XS0362745498	37878	\$420.74	\$8.53	\$6.51	\$1.80	\$2.69	\$4.73	\$3.60	\$2.30	\$3.28	\$1.32	\$2.04	\$0.37	\$0.83	\$0.59
37	XS0362745498	37878.01	\$100,345.51	\$2,036.14	\$1,553.00	\$430.96	\$641.75	\$1,128.27	\$859.32	\$549.74	\$782.33	\$315.73	\$488.06	\$89.56	\$198.75	\$140.84
38	XS0362745498	37878.02	\$54,274.93	\$1,101.31	\$839.99	\$233.09	\$347.11	\$610.26	\$464.79	\$297.34	\$423.14	\$170.77	\$263.98	\$48.44	\$107.50	\$76.18
39	XS0362745498	38168	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
40	XS0362745498	38168.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
41	XS0362745498	38168.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
42	XS0362745498	38226	\$147.26	\$2.98	\$2.27	\$0.63	\$0.94	\$1.65	\$1.26	\$0.80	\$1.14	\$0.46	\$0.71	\$0.13	\$0.29	\$0.20
43	XS0362745498	38226.01	\$35,120.93	\$712.65	\$543.55	\$150.83	\$224.61	\$394.89	\$300.76	\$192.40	\$273.81	\$110.50	\$170.82	\$31.34	\$69.56	\$49.29
44	XS0362745498	38226.02	\$18,996.22	\$385.45	\$293.99	\$81.58	\$121.49	\$213.59	\$162.67	\$104.07	\$148.10	\$59.77	\$92.39	\$16.95	\$37.62	\$26.66
45	XS0362745498	38783	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
46	XS0362745498	38783.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
47	XS0362745498	38783.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
48	XS0362745498	38802	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
49	XS0362745498	38802.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
50	XS0362745498	38802.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
51	XS0362745498	38940	\$168.30	\$3.41	\$2.60	\$0.72	\$1.07	\$1.89	\$1.44	\$0.92	\$1.31	\$0.52	\$0.81	\$0.15	\$0.33	\$0.23
52	XS0362745498	38940.01	\$40,138.20	\$814.45	\$621.20	\$172.38	\$256.70	\$451.31	\$343.73	\$219.89	\$312.93	\$126.29	\$195.22	\$35.82	\$79.50	\$56.33
53	XS0362745498	38940.02	\$21,709.97	\$440.52	\$335.99	\$93.23	\$138.84	\$244.10	\$185.91	\$118.93	\$169.25	\$68.30	\$105.59	\$19.37	\$43.00	\$30.47
54	XS0362745498	39222	\$2,103.68	\$42.68	\$32.55	\$9.03	\$13.45	\$23.65	\$18.01	\$11.52	\$16.40	\$6.61	\$10.23	\$1.87	\$4.16	\$2.95
55	XS0362745498	39222.01	\$501,727.55	\$10,180.73	\$7,765.04	\$2,154.81	\$3,208.79	\$5,641.38	\$4,296.63	\$2,748.70	\$3,911.66	\$1,578.66	\$2,440.34	\$447.81	\$993.78	\$704.22
56	XS0362745498	39222.02	\$271,374.65	\$5,506.56	\$4,199.95	\$1,165.49	\$1,735.57	\$3,051.31	\$2,323.96	\$1,486.72	\$2,115.74	\$853.86	\$1,319.93	\$242.21	\$537.51	\$380.90
57	XS0362745498	39256	\$262.96	\$5.33	\$4.06	\$1.12	\$1.68	\$2.95	\$2.25	\$1.44	\$2.05	\$0.82	\$1.27	\$0.23	\$0.52	\$0.36
58	XS0362745498	39256.01	\$62,715.95	\$1,272.59	\$970.63	\$269.35	\$401.09	\$705.17	\$537.07	\$343.58	\$488.95	\$197.33	\$305.04	\$55.97	\$124.22	\$88.02
59	XS0362745498	39256.02	\$33,921.83	\$688.32	\$524.99	\$145.68	\$216.94	\$381.41	\$290.49	\$185.84	\$264.46	\$106.73	\$164.99	\$30.27	\$67.18	\$47.61
60	XS0362745498	39267	\$189.33	\$3.84	\$2.93	\$0.81	\$1.21	\$2.12	\$1.62	\$1.03	\$1.47	\$0.59	\$0.92	\$0.16	\$0.37	\$0.26
61	XS0362745498	39267.01	\$45,155.48	\$916.26	\$698.85	\$193.93	\$288.79	\$507.72	\$386.69	\$247.38	\$352.04	\$142.07	\$219.63	\$40.30	\$89.44	\$63.38
62	XS0362745498	39267.02	\$24,423.72	\$495.59	\$377.99	\$104.89	\$156.20	\$274.61	\$209.15	\$133.80	\$190.41	\$76.84	\$118.79	\$21.79	\$48.37	\$34.28
63	XS0362745498	39295	\$178.81	\$3.62	\$2.76	\$0.76	\$1.14	\$2.01	\$1.53	\$0.97	\$1.39	\$0.56	\$0.86	\$0.15	\$0.35	\$0.25
64	XS0362745498	39295.01	\$42,646.84	\$865.36	\$660.02	\$183.15	\$272.74	\$479.51	\$365.21	\$233.64	\$332.49	\$134.18	\$207.42	\$38.06	\$84.47	\$59.85
65	XS0362745498	39295.02	\$23,066.85	\$468.05	\$356.99	\$99.06	\$147.52	\$259.36	\$197.53	\$126.37	\$179.83	\$72.57	\$112.19	\$20.58	\$45.68	\$32.37
66	XS0362745498	39341	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
67	XS0362745498	39341.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
68	XS0362745498	39341.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
69	XS0362745498	39450	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
70	XS0362745498	39450.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77

	<u>ISIN^s</u>	<u>POC #</u>	<u>Allowed Amount</u>	<u>April 2, 2015</u>	<u>October 1, 2015</u>	<u>March 31, 2016</u>	<u>June 16, 2016</u>	<u>October 6, 2016</u>	<u>April 6, 2017</u>	<u>October 5, 2017</u>	<u>December 7, 2017</u>	<u>April 5, 2018</u>	<u>October 4, 2018</u>	<u>April 4, 2019</u>	<u>July 18, 2019</u>	<u>October 3, 2019</u>
71	XS0362745498	39450.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
72	XS0362745498	39478	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
73	XS0362745498	39478.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
74	XS0362745498	39478.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
75	XS0362745498	39490	\$157.77	\$3.20	\$2.44	\$0.67	\$1.00	\$1.77	\$1.35	\$0.86	\$1.23	\$0.49	\$0.76	\$0.14	\$0.31	\$0.22
76	XS0362745498	39490.01	\$37,629.57	\$763.55	\$582.37	\$161.61	\$240.65	\$423.10	\$322.24	\$206.15	\$293.37	\$118.39	\$183.02	\$33.58	\$74.53	\$52.81
77	XS0362745498	39490.02	\$20,353.10	\$412.99	\$314.99	\$87.41	\$130.16	\$228.84	\$174.29	\$111.50	\$158.68	\$64.04	\$98.99	\$18.16	\$40.31	\$28.56
78	XS0362745498	39518	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
79	XS0362745498	39518.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
80	XS0362745498	39518.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
81	XS0362745498	39533	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
82	XS0362745498	39533.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
83	XS0362745498	39533.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
84	XS0362745498	39628	\$210.36	\$4.26	\$3.25	\$0.90	\$1.34	\$2.36	\$1.80	\$1.15	\$1.64	\$0.66	\$1.02	\$0.18	\$0.41	\$0.29
85	XS0362745498	39628.01	\$50,172.76	\$1,018.07	\$776.50	\$215.48	\$320.87	\$564.13	\$429.66	\$274.87	\$391.16	\$157.86	\$244.03	\$44.78	\$99.37	\$70.42
86	XS0362745498	39628.02	\$27,137.47	\$550.65	\$419.99	\$116.54	\$173.55	\$305.13	\$232.39	\$148.67	\$211.57	\$85.38	\$131.99	\$24.22	\$53.75	\$38.09
87	XS0362745498	39709	\$799.40	\$16.22	\$12.37	\$3.43	\$5.11	\$8.98	\$6.84	\$4.37	\$6.23	\$2.51	\$3.88	\$0.71	\$1.58	\$1.12
88	XS0362745498	39709.01	\$190,656.47	\$3,868.68	\$2,950.71	\$818.82	\$1,219.34	\$2,143.72	\$1,632.72	\$1,044.50	\$1,486.43	\$599.89	\$927.33	\$170.16	\$377.63	\$267.60
89	XS0362745498	39709.02	\$103,122.37	\$2,092.49	\$1,595.98	\$442.88	\$659.51	\$1,159.49	\$883.10	\$564.95	\$803.98	\$324.46	\$501.57	\$92.04	\$204.25	\$144.74
90	XS0362745498	47902	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
91	XS0362745498	47902.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
92	XS0362745498	47902.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
93	XS0362745498	48053	\$157.77	\$3.20	\$2.44	\$0.67	\$1.00	\$1.77	\$1.35	\$0.86	\$1.23	\$0.49	\$0.76	\$0.14	\$0.31	\$0.22
94	XS0362745498	48053.01	\$37,629.57	\$763.55	\$582.37	\$161.61	\$240.65	\$423.10	\$322.24	\$206.15	\$293.37	\$118.39	\$183.02	\$33.58	\$74.53	\$52.81
95	XS0362745498	48053.02	\$20,353.10	\$412.99	\$314.99	\$87.41	\$130.16	\$228.84	\$174.29	\$111.50	\$158.68	\$64.04	\$98.99	\$18.16	\$40.31	\$28.56
96	XS0362745498	48183	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
97	XS0362745498	48183.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
98	XS0362745498	48183.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
99	XS0362745498	48265	\$357.63	\$7.25	\$5.53	\$1.53	\$2.28	\$4.02	\$3.06	\$1.95	\$2.78	\$1.12	\$1.73	\$0.31	\$0.70	\$0.50
100	XS0362745498	48265.01	\$85,293.68	\$1,730.72	\$1,320.05	\$366.31	\$545.49	\$959.03	\$730.42	\$467.28	\$664.98	\$268.37	\$414.85	\$76.12	\$168.94	\$119.71
101	XS0362745498	48265.02	\$46,133.69	\$936.11	\$713.99	\$198.13	\$295.04	\$518.72	\$395.07	\$252.74	\$359.67	\$145.15	\$224.38	\$41.17	\$91.37	\$64.75
102	XS0362745498	48381	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
103	XS0362745498	48381.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
104	XS0362745498	48381.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
105	XS0362745498	48389	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
106	XS0362745498	48389.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
107	XS0362745498	48389.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
108	XS0362745498	48433	\$336.59	\$6.82	\$5.20	\$1.44	\$2.15	\$3.78	\$2.88	\$1.84	\$2.62	\$1.05	\$1.63	\$0.30	\$0.66	\$0.47
109	XS0362745498	48433.01	\$80,276.41	\$1,628.91	\$1,242.40	\$344.77	\$513.40	\$902.62	\$687.46	\$439.79	\$625.86	\$252.58	\$390.45	\$71.64	\$159.00	\$112.67
110	XS0362745498	48433.02	\$43,419.94	\$881.05	\$671.99	\$186.47	\$277.69	\$488.21	\$371.83	\$237.87	\$338.51	\$136.61	\$211.18	\$38.75	\$86.00	\$60.94
111	XS0362745498	48441	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
112	XS0362745498	48441.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77

	<u>ISIN^s</u>	<u>POC #</u>	<u>Allowed Amount</u>	<u>April 2, 2015</u>	<u>October 1, 2015</u>	<u>March 31, 2016</u>	<u>June 16, 2016</u>	<u>October 6, 2016</u>	<u>April 6, 2017</u>	<u>October 5, 2017</u>	<u>December 7, 2017</u>	<u>April 5, 2018</u>	<u>October 4, 2018</u>	<u>April 4, 2019</u>	<u>July 18, 2019</u>	<u>October 3, 2019</u>
113	XS0362745498	48441.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
114	XS0362745498	48523	\$136.74	\$2.77	\$2.11	\$0.58	\$0.87	\$1.53	\$1.17	\$0.74	\$1.06	\$0.43	\$0.66	\$0.12	\$0.27	\$0.19
115	XS0362745498	48523.01	\$32,612.29	\$661.74	\$504.72	\$140.06	\$208.57	\$366.68	\$279.28	\$178.66	\$254.25	\$102.61	\$158.62	\$29.10	\$64.59	\$45.77
116	XS0362745498	48523.02	\$17,639.35	\$357.92	\$272.99	\$75.75	\$112.81	\$198.33	\$151.05	\$96.63	\$137.52	\$55.50	\$85.79	\$15.74	\$34.93	\$24.75
117	XS0362745498	48527	\$210.36	\$4.26	\$3.25	\$0.90	\$1.34	\$2.36	\$1.80	\$1.15	\$1.64	\$0.66	\$1.02	\$0.18	\$0.41	\$0.29
118	XS0362745498	48527.01	\$50,172.76	\$1,018.07	\$776.50	\$215.48	\$320.87	\$564.13	\$429.66	\$274.87	\$391.16	\$157.86	\$244.03	\$44.78	\$99.37	\$70.42
119	XS0362745498	48527.02	\$27,137.47	\$550.65	\$419.99	\$116.54	\$173.55	\$305.13	\$232.39	\$148.67	\$211.57	\$85.38	\$131.99	\$24.22	\$53.75	\$38.09
120	XS0364513860	37855	\$30,671.77	\$622.37	\$474.69	\$131.72	\$196.16	\$344.87	\$262.66	\$168.03	\$239.12	\$96.50	\$149.18	\$27.37	\$60.75	\$43.05
121	XS0364513860	37855.01	\$146.05	\$2.96	\$2.26	\$0.62	\$0.93	\$1.64	\$1.25	\$0.80	\$1.13	\$0.45	\$0.71	\$0.13	\$0.28	\$0.20
122	XS0364513860	37855.02	\$57,253.97	\$1,161.76	\$886.09	\$245.89	\$366.16	\$643.75	\$490.30	\$313.66	\$446.37	\$180.14	\$278.47	\$51.10	\$113.40	\$80.36
123	XS0364513860	37893	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
124	XS0364513860	37893.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
125	XS0364513860	37893.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
126	XS0364513860	37989	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
127	XS0364513860	37989.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
128	XS0364513860	37989.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
129	XS0364513860	38065	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
130	XS0364513860	38065.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
131	XS0364513860	38065.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
132	XS0364513860	38082	\$21,470.24	\$435.66	\$332.28	\$92.21	\$137.31	\$241.40	\$183.86	\$117.62	\$167.39	\$67.55	\$104.42	\$19.16	\$42.52	\$30.13
133	XS0364513860	38082.01	\$102.24	\$2.07	\$1.58	\$0.43	\$0.65	\$1.14	\$0.87	\$0.56	\$0.79	\$0.32	\$0.49	\$0.09	\$0.20	\$0.14
134	XS0364513860	38082.02	\$40,077.77	\$813.23	\$620.26	\$172.12	\$256.31	\$450.63	\$343.21	\$219.56	\$312.46	\$126.10	\$194.93	\$35.77	\$79.38	\$56.25
135	XS0364513860	38148	\$27,604.59	\$560.13	\$427.22	\$118.55	\$176.54	\$310.38	\$236.39	\$151.23	\$215.21	\$86.85	\$134.26	\$24.63	\$54.67	\$38.74
136	XS0364513860	38148.01	\$131.45	\$2.66	\$2.03	\$0.56	\$0.84	\$1.47	\$1.12	\$0.72	\$1.02	\$0.41	\$0.63	\$0.11	\$0.26	\$0.18
137	XS0364513860	38148.02	\$51,528.57	\$1,045.58	\$797.48	\$221.30	\$329.55	\$579.38	\$441.27	\$282.29	\$401.73	\$162.13	\$250.62	\$45.99	\$102.06	\$72.32
138	XS0364513860	38207	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
139	XS0364513860	38207.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
140	XS0364513860	38207.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
141	XS0364513860	38217	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
142	XS0364513860	38217.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
143	XS0364513860	38217.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
144	XS0364513860	38285	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
145	XS0364513860	38285.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
146	XS0364513860	38285.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
147	XS0364513860	38556	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
148	XS0364513860	38556.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
149	XS0364513860	38556.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
150	XS0364513860	38692	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
151	XS0364513860	38692.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
152	XS0364513860	38692.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
153	XS0364513860	38745	\$79,746.60	\$1,618.16	\$1,234.20	\$342.49	\$510.01	\$896.66	\$682.92	\$436.89	\$621.73	\$250.91	\$387.87	\$71.17	\$157.95	\$111.93
154	XS0364513860	38745.01	\$379.74	\$7.70	\$5.87	\$1.63	\$2.42	\$4.26	\$3.25	\$2.08	\$2.96	\$1.19	\$1.84	\$0.33	\$0.75	\$0.53

	<u>ISIN⁵</u>	<u>POC #</u>	<u>Allowed Amount</u>	<u>April 2, 2015</u>	<u>October 1, 2015</u>	<u>March 31, 2016</u>	<u>June 16, 2016</u>	<u>October 6, 2016</u>	<u>April 6, 2017</u>	<u>October 5, 2017</u>	<u>December 7, 2017</u>	<u>April 5, 2018</u>	<u>October 4, 2018</u>	<u>April 4, 2019</u>	<u>July 18, 2019</u>	<u>October 3, 2019</u>
155	XS0364513860	38745.02	\$148,860.32	\$3,020.57	\$2,303.85	\$639.32	\$952.03	\$1,673.77	\$1,274.79	\$815.52	\$1,160.57	\$468.38	\$724.03	\$132.86	\$294.85	\$208.94
156	XS0364513860	38749	\$39,873.30	\$809.08	\$617.10	\$171.24	\$255.00	\$448.33	\$341.46	\$218.44	\$310.86	\$125.45	\$193.93	\$35.58	\$78.97	\$55.96
157	XS0364513860	38749.01	\$189.87	\$3.85	\$2.93	\$0.81	\$1.21	\$2.13	\$1.62	\$1.04	\$1.48	\$0.59	\$0.92	\$0.16	\$0.37	\$0.26
158	XS0364513860	38749.02	\$74,430.16	\$1,510.28	\$1,151.92	\$319.66	\$476.01	\$836.88	\$637.39	\$407.76	\$580.28	\$234.19	\$362.01	\$66.43	\$147.42	\$104.47
159	XS0364513860	38826	\$30,671.77	\$622.37	\$474.69	\$131.72	\$196.16	\$344.87	\$262.66	\$168.03	\$239.12	\$96.50	\$149.18	\$27.37	\$60.75	\$43.05
160	XS0364513860	38826.01	\$146.05	\$2.96	\$2.26	\$0.62	\$0.93	\$1.64	\$1.25	\$0.80	\$1.13	\$0.45	\$0.71	\$0.13	\$0.28	\$0.20
161	XS0364513860	38826.02	\$57,253.97	\$1,161.76	\$886.09	\$245.89	\$366.16	\$643.75	\$490.30	\$313.66	\$446.37	\$180.14	\$278.47	\$51.10	\$113.40	\$80.36
162	XS0364513860	39040	\$21,470.24	\$435.66	\$332.28	\$92.21	\$137.31	\$241.40	\$183.86	\$117.62	\$167.39	\$67.55	\$104.42	\$19.16	\$42.52	\$30.13
163	XS0364513860	39040.01	\$102.24	\$2.07	\$1.58	\$0.43	\$0.65	\$1.14	\$0.87	\$0.56	\$0.79	\$0.32	\$0.49	\$0.09	\$0.20	\$0.14
164	XS0364513860	39040.02	\$40,077.77	\$813.23	\$620.26	\$172.12	\$256.31	\$450.63	\$343.21	\$219.56	\$312.46	\$126.10	\$194.93	\$35.77	\$79.38	\$56.25
165	XS0364513860	39401	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
166	XS0364513860	39401.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
167	XS0364513860	39401.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
168	XS0364513860	39475	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
169	XS0364513860	39475.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
170	XS0364513860	39475.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
171	XS0364513860	47840	\$36,806.12	\$746.84	\$569.63	\$158.07	\$235.39	\$413.84	\$315.19	\$201.64	\$286.95	\$115.80	\$179.02	\$32.85	\$72.90	\$51.66
172	XS0364513860	47840.01	\$175.27	\$3.55	\$2.71	\$0.75	\$1.12	\$1.97	\$1.50	\$0.96	\$1.36	\$0.55	\$0.85	\$0.15	\$0.34	\$0.24
173	XS0364513860	47840.02	\$68,704.76	\$1,394.11	\$1,063.31	\$295.07	\$439.40	\$772.51	\$588.36	\$376.39	\$535.64	\$216.17	\$334.17	\$61.32	\$136.08	\$96.43
174	XS0364513860	48030	\$24,537.41	\$497.89	\$379.75	\$105.38	\$156.92	\$275.89	\$210.13	\$134.42	\$191.30	\$77.20	\$119.34	\$21.90	\$48.60	\$34.44
175	XS0364513860	48030.01	\$116.85	\$2.37	\$1.80	\$0.50	\$0.74	\$1.31	\$1.00	\$0.64	\$0.91	\$0.36	\$0.56	\$0.10	\$0.23	\$0.16
176	XS0364513860	48030.02	\$45,803.17	\$929.40	\$708.87	\$196.71	\$292.93	\$515.00	\$392.24	\$250.93	\$357.09	\$144.11	\$222.78	\$40.88	\$90.72	\$64.28
177	XS0364513860	48077	\$21,470.24	\$435.66	\$332.28	\$92.21	\$137.31	\$241.40	\$183.86	\$117.62	\$167.39	\$67.55	\$104.42	\$19.16	\$42.52	\$30.13
178	XS0364513860	48077.01	\$102.24	\$2.07	\$1.58	\$0.43	\$0.65	\$1.14	\$0.87	\$0.56	\$0.79	\$0.32	\$0.49	\$0.09	\$0.20	\$0.14
179	XS0364513860	48077.02	\$40,077.77	\$813.23	\$620.26	\$172.12	\$256.31	\$450.63	\$343.21	\$219.56	\$312.46	\$126.10	\$194.93	\$35.77	\$79.38	\$56.25
180	XS0364513860	48148	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
181	XS0364513860	48148.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
182	XS0364513860	48148.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
183	XS0364513860	48267	\$233,105.44	\$4,730.02	\$3,607.68	\$1,001.13	\$1,490.82	\$2,621.01	\$1,996.24	\$1,277.06	\$1,817.38	\$733.45	\$1,133.79	\$208.05	\$461.71	\$327.18
184	XS0364513860	48267.01	\$1,110.03	\$22.52	\$17.17	\$4.76	\$7.09	\$12.48	\$9.50	\$6.08	\$8.65	\$3.49	\$5.39	\$0.99	\$2.19	\$1.55
185	XS0364513860	48267.02	\$435,130.15	\$8,829.38	\$6,734.33	\$1,868.79	\$2,782.87	\$4,892.56	\$3,726.31	\$2,383.85	\$3,392.44	\$1,369.11	\$2,116.42	\$388.37	\$861.87	\$610.74
186	XS0364513860	48293	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
187	XS0364513860	48293.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
188	XS0364513860	48293.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
189	XS0364513860	48351	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
190	XS0364513860	48351.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
191	XS0364513860	48351.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
192	XS0364513860	48410	\$24,537.41	\$497.89	\$379.75	\$105.38	\$156.92	\$275.89	\$210.13	\$134.42	\$191.30	\$77.20	\$119.34	\$21.90	\$48.60	\$34.44
193	XS0364513860	48410.01	\$116.85	\$2.37	\$1.80	\$0.50	\$0.74	\$1.31	\$1.00	\$0.64	\$0.91	\$0.36	\$0.56	\$0.10	\$0.23	\$0.16
194	XS0364513860	48410.02	\$45,803.17	\$929.40	\$708.87	\$196.71	\$292.93	\$515.00	\$392.24	\$250.93	\$357.09	\$144.11	\$222.78	\$40.88	\$90.72	\$64.28
195	XS0364513860	48414	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
196	XS0364513860	48414.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13

	<u>ISIN^s</u>	<u>POC #</u>	<u>Allowed Amount</u>	<u>April 2, 2015</u>	<u>October 1, 2015</u>	<u>March 31, 2016</u>	<u>June 16, 2016</u>	<u>October 6, 2016</u>	<u>April 6, 2017</u>	<u>October 5, 2017</u>	<u>December 7, 2017</u>	<u>April 5, 2018</u>	<u>October 4, 2018</u>	<u>April 4, 2019</u>	<u>July 18, 2019</u>	<u>October 3, 2019</u>
197	XS0364513860	48414.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
198	XS0364513860	48420	\$19,936.65	\$404.54	\$308.55	\$85.62	\$127.50	\$224.16	\$170.73	\$109.22	\$155.43	\$62.72	\$96.96	\$17.79	\$39.48	\$27.98
199	XS0364513860	48420.01	\$94.93	\$1.92	\$1.46	\$0.40	\$0.60	\$1.06	\$0.81	\$0.52	\$0.74	\$0.29	\$0.46	\$0.08	\$0.18	\$0.13
200	XS0364513860	48420.02	\$37,215.08	\$755.14	\$575.96	\$159.83	\$238.00	\$418.44	\$318.69	\$203.88	\$290.14	\$117.09	\$181.00	\$33.21	\$73.71	\$52.23
201	XS0364513860	48540	\$33,738.94	\$684.60	\$522.16	\$144.90	\$215.77	\$379.35	\$288.92	\$184.83	\$263.04	\$106.15	\$164.10	\$30.11	\$66.82	\$47.35
202	XS0364513860	48540.01	\$160.67	\$3.26	\$2.48	\$0.69	\$1.02	\$1.80	\$1.37	\$0.88	\$1.25	\$0.50	\$0.78	\$0.14	\$0.31	\$0.22
203	XS0364513860	48540.02	\$62,979.36	\$1,277.93	\$974.70	\$270.48	\$402.78	\$708.13	\$539.33	\$345.03	\$491.01	\$198.16	\$306.32	\$56.21	\$124.74	\$88.39
204	XS0366859055	58781.86	\$296,243.56	\$6,011.18	\$4,584.84	\$1,272.30	\$1,894.62	\$3,330.93	\$2,536.93	\$1,622.96	\$2,309.63	\$665.00	\$1,440.89	\$264.40	\$586.77	\$415.80
205	XS0366859055	58792.14	\$691,234.98	\$14,026.10	\$10,697.97	\$2,968.70	\$4,420.79	\$7,772.19	\$5,919.52	\$3,786.92	\$5,389.13	\$248.46	\$3,362.08	\$616.95	\$1,369.14	\$970.21
206	XS0368988951	58781.85	\$291,038.17	\$5,905.56	\$4,504.28	\$1,249.94	\$1,861.33	\$3,272.40	\$2,492.36	\$1,594.44	\$2,269.04	\$915.73	\$1,415.57	\$259.76	\$576.46	\$408.50
207	XS0368988951	58792.11	\$679,089.06	\$13,779.64	\$10,509.99	\$2,916.54	\$4,343.11	\$7,635.62	\$5,815.50	\$3,720.38	\$5,294.44	\$2,136.71	\$3,303.00	\$606.11	\$1,345.09	\$953.16
208	XS0374132594	43046	\$648,974.82	\$13,168.58	\$10,043.93	\$2,787.21	\$4,150.51	\$7,297.02	\$5,557.61	\$3,555.40	\$5,059.66	\$2,041.96	\$3,156.53	\$579.23	\$1,285.44	\$910.90
209	XS0374132594	43046.01	\$162,243.71	\$3,292.14	\$2,510.98	\$696.80	\$1,037.62	\$1,824.25	\$1,389.40	\$888.85	\$1,264.91	\$510.49	\$789.13	\$144.80	\$321.36	\$227.72

Schedule 3

Lehman BV Distributions

	ISIN/CUSIP	Note Currency	Principal / Notional Amount	May 4, 2017	October 23, 2017	January 16, 2018	May 1, 2018	October 23, 2018
1	CH0027121000	EUR	196,000.00	2,525.73	1,491.78	2,097.07	791.39	1,348.26
2	DE000A0G4LS9	EUR	700,000.00	7,891.70	4,661.10	6,552.36	2,472.72	4,212.66
3	DE000A0TLL96	EUR	3,578,000.00	42,274.39	24,968.67	35,099.78	13,245.90	22,566.46
4	XS0117279058	JPY	500,000,000.00	6,151,880.94	3,973,240.63	5,704,953.44	2,121,665.63	3,510,876.88
5	XS0132961896	HKD	49,000,000.00	598,762.44	384,431.93	547,845.41	211,539.73	341,419.48
6	XS0218261625	EUR	2,400,000.00	30,544.34	18,040.51	25,360.50	9,570.51	16,304.85
7	XS0224536705	EUR	5,000,000.00	72,996.78	43,114.34	60,608.12	22,872.20	38,966.36
8	XS0226956141	EUR	5,000,000.00	58,964.98	34,826.68	48,957.73	18,475.59	31,476.05
9	XS0233114882	EUR	5,000,000.00	77,489.79	45,768.06	64,338.60	24,280.00	41,364.77
10	XS0249127878	SEK	50,000,000.00	638,279.37	376,999.90	543,041.68	216,775.05	368,226.51
11	XS0250266169	CZK	75,000,000.00	1,016,363.33	577,651.02	802,780.16	301,759.78	521,611.77
12	XS0250573689	SKK ⁶	200,000,000.00	83,491.08	49,312.62	69,321.38	26,160.40	44,568.31
13	XS0266104867	JPY	300,000,000.00	3,016,205.00	1,948,040.00	2,797,081.00	1,040,231.00	1,721,348.00
14	XS0270684565	EUR	2,050,000.00	21,492.05	12,693.93	17,844.53	6,734.14	11,472.66
15	XS0307323161	SEK	1,160,000.00	15,367.16	9,076.62	13,074.23	5,219.06	8,865.39
16	XS0307325455	SEK	11,200,000.00	148,372.58	87,636.31	126,233.90	50,390.90	85,596.87
17	XS0362745498	USD	3,685,000.00	28,787.16	18,418.00	26,199.60	10,083.65	16,295.82
18	XS0364513860	USD	3,015,000.00	22,035.75	14,098.46	20,055.05	7,718.75	12,473.99
19	XS0366859055	ILS	4,000,000.00	38,462.88	23,636.80	33,089.45	13,173.53	21,698.39
20	XS036988951	ILS	4,000,000.00	43,349.79	26,639.98	37,293.64	14,847.30	24,455.28
21	XS0374132594	AUD	1,000,000.00	10,063.91	6,152.38	8,808.71	3,499.22	6,011.19

In addition, the following distributions were received with respect to notes assigned ISIN XS1932636159 in an aggregate notional/principal amount of USD \$70,397,055.00, which relates to the aggregate pre-conversion notional/principal amount of the foregoing ISINs:

	May 2, 2019	July 30, 2019	October 8, 2019
ISIN XS1932636159 (US \$70,397,055.00)	\$26,734.20	\$178,041.63	\$146,420.31

⁶ All distribution amounts in respect of ISIN XS0250573689 were received in Euros (rather than Slovak Koruna).

